

International Scouting Romania
Results presentation



# International Scouting Romania

Technology trends from Romania for the Bavarian economy







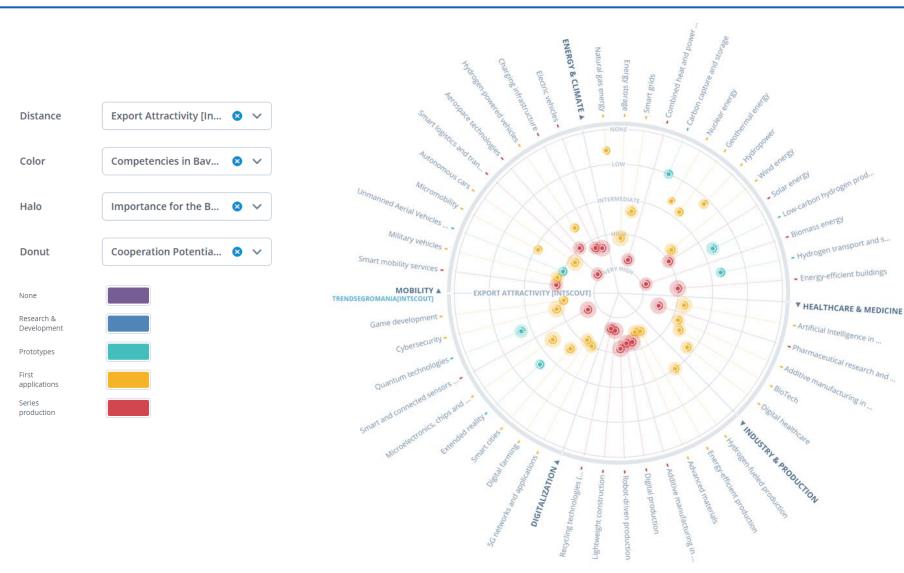
2. High cooperation potentials



3. High import attractivities



Trends where Bavarian technologies can generate added value in Romania



22.07.2025



Trends where Bavarian technologies can generate added value in Romania

**✓** TREND

Smart and connected sensors and devices

Competencies in Bavaria: Series production

Importance for the Bavarian economy: Very important

Cooperation Potential: **High** Export Attractivity: **Very high** 



✓ TREND

Lightweight construction

Competencies in Bavaria: Series production

Importance for the Bavarian economy: Very important

Cooperation Potential: **High** Export Attractivity: **Very high** 



**✓** TREND

Smart logistics and transport systems

Competencies in Bavaria: **Series production**Importance for the Bavarian economy: **Important** 

Cooperation Potential: **High** Export Attractivity: **Very high** 



✓ TREND

Biomass energy

Competencies in Bavaria: **Series production**Importance for the Bavarian economy: **Important** 

Cooperation Potential: High Export Attractivity: Very high



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Trends where Bavarian technologies can generate added value in Romania

✓ TREND

Recycling technologies (Circular economy)

Competencies in Bavaria: **Series production**Importance for the Bavarian economy: **Important** 

Cooperation Potential: **High** Export Attractivity: **Very high** 



✓ TREND

Combined heat and power (CHP)

Competencies in Bavaria: **Series production**Importance for the Bavarian economy: **Important** 

Cooperation Potential: **High** Export Attractivity: **Very high** 



**✓** TREND

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Pharmaceutical research and production

Competencies in Bavaria: Series production

Importance for the Bavarian economy: Very important

Cooperation Potential: Intermediate

Export Attractivity: Very high



✓ TREND

Electric vehicles

Competencies in Bavaria: Series production

Importance for the Bavarian economy: Very important

Cooperation Potential: Intermediate

Export Attractivity: High



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International Scouting



Trends where Bavarian technologies can generate added value in Romania

✓ TREND

Additive manufacturing in industries

Competencies in Bavaria: **Series production**Importance for the Bavarian economy: **Very important** 

Cooperation Potential: **High** Export Atttractivity: **High** 



✓ TREND

Digital production

Competencies in Bavaria: Series production

Importance for the Bavarian economy: Very important

Cooperation Potential: **High** Export Attractivity: **High** 



**✓** TREND

Charging infrastructure

Competencies in Bavaria: **Series production**Importance for the Bavarian economy: **Important** 

Cooperation Potential: **High** Export Attractivity: **High** 



✓ TREND

Robot-driven production

Competencies in Bavaria: Series production

Importance for the Bavarian economy: Very important

Cooperation Potential: **High** Export Attractivity: **High** 

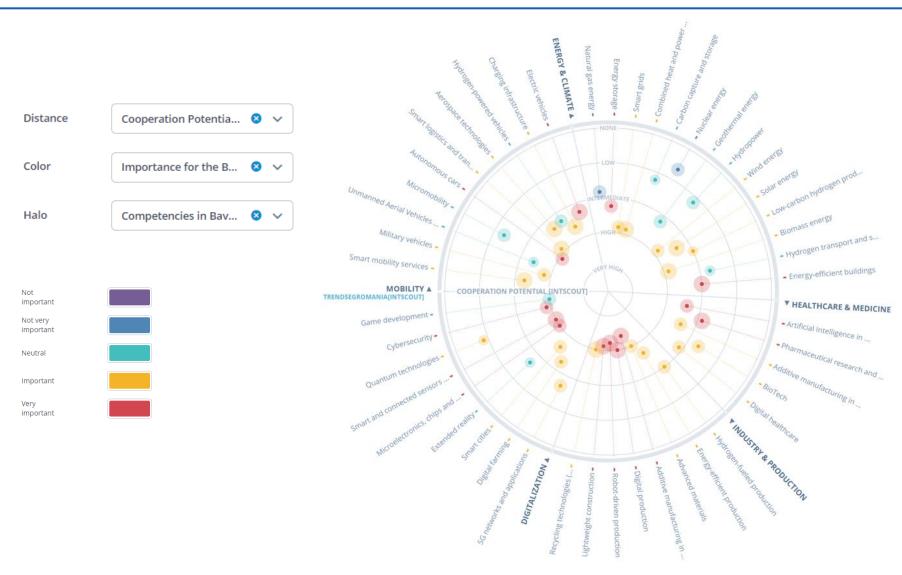


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### 2. High cooperation potentials

Trends for Bavarian-Romanian innovation partnerships



22.07.2025



## 2. High cooperation potentials

Trends for Bavarian-Romanian innovation partnerships

**✓** TREND

Additive manufacturing in industries

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: Series production



**✓** TREND

Robot-driven production

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: Series production



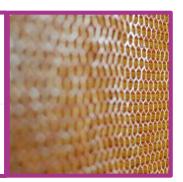
**✓** TREND

Lightweight construction

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: Series production



✓ TREND

Autonomous cars

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: First applications



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# 2. High cooperation potentials

Trends for Bavarian-Romanian innovation partnerships

**✓** TREND

Smart and connected sensors and devices

Importance for the Bavarian economy: **Very important** Cooperation Potential: **High** 

Competencies in Bavaria: Series production



✓ TREND

Microelectronics, chips and semiconductors

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: First applications



**✓** TREND

Digital production

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: Series production



✓ TREND

Cybersecurity

Importance for the Bavarian economy: Very important

Cooperation Potential: High

Competencies in Bavaria: First applications



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# 3. High import attractivities

Know-how, technologies and resources from Romania for Bavaria



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#### 3. High import attractivities

Know-how, technologies and resources from Romania for Bavaria

**✓** TREND

Game development

Competencies in Bavaria: First applications

Cooperation Potential: **High** Import Attractivity: **High** 



✓ TREND

Natural gas energy

Competencies in Bavaria: First applications Cooperation Potential: Intermediate

Import Attractivity: High



✓¹ TREND

Cybersecurity

Competencies in Bavaria: First applications

Cooperation Potential: **High** Import Attractivity: **Intermediate** 



✓ TREND

Robot-driven production

Competencies in Bavaria: Series production

Cooperation Potential: **High** Import Attractivity: **Intermediate** 



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Our contact data

# LET'S STAY IN CONTACT.

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Or reach out directly to the project team of International Scouting: <a href="mailto:nico.goller@bayern-innovativ.de">nico.goller@bayern-innovativ.de</a> and <a href="mailto:lisa.brouer@bayern-innovativ.de">lisa.brouer@bayern-innovativ.de</a>

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